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Leoch International Technology Limited

理士國際技術有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The board of the Company wishes to inform the shareholders of the Company and potential investors that the profit attributable to the Shareholders for the financial year ended 31 December 2013 is expected to record a consolidated net loss as compared to a consolidated profit for the financial year ended 31 December 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Leoch International Technology Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the unaudited consolidated management accounts of the Company for the financial year ended 31 December 2013, the Group expects to record a consolidated net loss for the financial year ended 31 December 2013 as compared to a consolidated net profit for the corresponding period for the financial year ended 31 December 2012.

The Board considers that the consolidated net loss is principally due to the long-term suspension and the related provision for investment for the Group's Zhaoqing production facilities for the first half of 2013. Zhaoqing factory has resumed production operations gradually after completing the environmental improvement campaign in accordance with the requirements of the relevant government department and received a notice from the relevant government department that

principally agreed Zhaoqing factory to resume production operations on 18 October, 2013. Based on the accounting principle of prudence, the Board currently considered that the majority of such provisions would remain in this financial period. The board will constantly keep reviewing the requirements of such provisions in accordance with the accounting requirements.

The Company is still in the progress of finalizing the financial results of the Group for the financial year ended 31 December 2013. The information contained in this announcement is only based on the preliminary review on the financial statements of the Group, which have not been reviewed nor audited by the auditors of the Company. The Company will make further announcement to provide further updates on a timely basis as and when necessary.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Leoch International Technology Limited
Mr. Dong Li
Chairman

Hong Kong, 28 February, 2014

As of the date of this announcement, the executive Directors are Mr. Dong Li, Ms. Zhao Huan and Mr. Philip Armstrong Noznesky and the independent non-executive Directors are Mr. Liu Yangsheng, Mr. Cao Yixiong Alan and Mr. Alfred Karho Chan.