

This document is important and requires your immediate attention. If you are in any doubt as to any aspect of this DTC Account Information Form or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all of your shares in Leoch International Technology Limited, you should at once hand this DTC Account Information Form to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this DTC Account Information Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this DTC Account Information Form.

Unless the context otherwise requires, capitalised terms and expressions used in this DTC Account Information Form shall have the respective meanings in the Company's announcement dated 13 January 2026 (the "Announcement").



Leoch International Technology Limited 理士國際技術有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

DISTRIBUTION IN SPECIE DTC ACCOUNT INFORMATION FORM

Please note that the latest day of dealing in Leoch International Technology Limited on a cum-entitlement basis is Thursday, 8 January 2026 and the latest time for lodging transfers of Shares to qualify for the Distribution in specie is 4:30 p.m. on Monday, 12 January 2026. The Record Date for ascertaining the entitlement to the Distribution in specie is Tuesday, 13 January 2026. The Qualifying Company Shareholders holding 50 Leoch International Shares or more through CCASS should return information under this DTC Account Information Form to CCASS through his/her/its broker or custodian before deadline as specified by CCASS. Regarding ways of information provision to your broker or dealer as well as formalities and deadlines, please contact your broker or dealer for details. No acknowledgment of receipt of this DTC Account Information Form will be issued.

SECTION 1 – FURTHER PARTICULARS NECESSARY FOR THE COMPANY TO BE ABLE TO EFFECT THE DISTRIBUTION IN SPECIE TO A QUALIFYING COMPANY SHAREHOLDER¹

As a non-registered Qualifying Company Shareholder, you must provide the following particulars to CCASS through your broker or dealer before deadline as specified by CCASS. Regarding ways of information provision to your broker or dealer as well as formalities and deadlines, please contact your broker or dealer for details.

Please complete the following particulars:

Shareholder Name	:	_____
Shareholder Account Number with Local Broker	:	_____
Local Broker Name	:	_____
Local Broker Contact Person's Name	:	_____
Local Broker Contact Telephone Number	:	_____
Local Broker Sub-Account with DTC Participant	:	_____
DTC Participant Name	:	_____
DTC Participant Account	:	_____
DTC Participant Contact Person's Name	:	_____
DTC Participant Contact Telephone Number	:	_____

By signing and returning this Section 1, I/we represent and warrant to the Company as follows:

- I am/We are, as at the Record Date, a Qualifying Company Shareholder;

- The details of the DTC Participant Account and the details of my/our Local Broker's Sub-Account with DTC Participant set out above are true and accurate and I/we authorise the Company or its agent to credit the Leoch Energy Shares to which I am/we are entitled to the DTC Participant Account and, in turn, to the Local Broker's Sub-Account with DTC Participant, as set out above, in full satisfaction of my/our assured entitlement to Leoch Energy Shares;
- I/We may lawfully be offered, take up, obtain and receive the Leoch Energy Shares in the jurisdiction which I/we reside or I am/we are currently located or I am/we are citizen(s) of;
- I am/We are not receiving the Leoch Energy Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of any other territory where it would be unlawful to receive the Leoch Energy Shares at the time the instruction was given;
- I/We agree at all times to indemnify and hold harmless the Company, the SpinCo and their respective custodian, agents, representatives, employees and affiliates, and each of their successors and assigns against all losses, liabilities, reasonable expenses and/or damages of any kind whatsoever that may arise from the breach by me/us of any of my/our covenants, agreements and certifications hereunder.

Dated this _____ day of _____ 2026

Full Name in English Block Letter(s) (same as my/our registered name on the Register of Members):

(1) _____ (2) _____ (3) _____ (4) _____

Address in English Block Letter(s) (same as my/our registered address on the Register of Members):

 Signature(s) ²: (1) _____ (2) _____ (3) _____ (4) _____

Telephone No.³: _____

THE DISTRIBUTION IN SPECIE IS SUBJECT TO THE FURTHER TERMS AND CONDITIONS REFERRED TO IN THE ANNOUNCEMENT.

Notes:

1. An assured entitlement is offered to the Qualifying Company Shareholders on the following basis:
 - (i) A Qualifying Company Shareholder holding a whole multiple of 50 Leoch International Shares (the "Qualifying Lot") will be entitled to one Leoch Energy Share for every whole multiple of a Qualifying Lot held.
 - (ii) A Qualifying Company Shareholder who holds Leoch International Shares in excess of a whole multiple of a Qualifying Lot will be treated in accordance with (i) above, except that the fractional entitlement to a Leoch Energy Share held by all such Qualifying Company Shareholders will be aggregated and sold on the open market of a U.S. Stock Exchange by Computershare, the distribution agent of the SpinCo in the U.S., and the net sales proceeds in U.S. dollars (net of any brokerage and/or trading fees charged by/through the brokers) will then be passed over to all such Qualifying Company Shareholders according to their respective entitlements among the aggregated fractional Leoch International Shares held by them respectively. Qualifying Company Shareholders whose names appear on the register of members of the Company on the Record Date will, if applicable, receive such net sales proceeds from Computershare or Tricor, while Qualifying Company Shareholders who holds Leoch International Shares through CCASS will, if applicable, receive such net sales proceeds via DTC through CCASS.
 - (iii) The Leoch International Shares held by each Qualifying Company Shareholder holding less than a Qualifying Lot will be aggregated and sold on the open market of a U.S. Stock Exchange by Computershare, the distribution agent of the SpinCo in the U.S., and the net sales proceeds in U.S. dollars (net of any brokerage or trading fees charged by the brokers) will then be passed over to such Qualifying Company Shareholders based on the number of Leoch International Shares held by them. Such Qualifying Company Shareholders will not be able to receive Leoch Energy Shares. Qualifying Company Shareholders whose names appear on the register of members of the Company on the Record Date will, if applicable, receive such net sales proceeds from Computershare or Tricor, while Qualifying Company Shareholders who holds Leoch International Shares through CCASS will, if applicable, receive such net sales proceeds via DTC through CCASS.
2. This Section 1 must be signed by you or your attorney duly authorised in writing, or in the case of a corporation, must be either under its seal, or under the hand of an officer or attorney duly authorised. In the case of joint holders, all must sign.
3. Please provide a day-time telephone contact number (including country and area code) through which we can reach you in the event of any queries.
4. This DTC Account Information Form, with section 1 duly completed and signed, return by 4 p.m. on Monday, 26 January 2026.
5. Information on the DTC may be obtained from your broker or dealer.
6. A Qualifying Company Shareholder may contact Tricor via +852 2980 1333 for any queries regarding the Proposed Distribution.

SECTION 2 – DECLARATION AS A NON-QUALIFYING COMPANY SHAREHOLDER

THIS SECTION SHOULD NOT BE COMPLETED OR SIGNED IF YOU HAVE COMPLETED AND SIGNED SECTION 1 ABOVE.

If you are a registered Non-Qualifying Company Shareholder, you shall provide the particulars set out in Section 2 below, sign and return this Section 2 and return to the office of Tricor by 4 p.m. on Monday, 26 January 2026.

If you are a non-registered Non-Qualifying Company Shareholder, you shall refer to and provide the particulars set out in section 2 below to CCASS through your broker or dealer before deadline as specified by CCASS. Regarding ways of information provision to your broker or dealer as well as formalities and deadlines, please contact your broker or dealer for details.

By inserting an "X" in the box below, I/we confirm that I am/We are, as at the Record Date, a Non-Qualifying Shareholder:

AND HEREBY IRREVOCABLY AGREE to waive (in consideration of the cash payment to be made in lieu of all the Leoch Energy Shares to which I/we could be entitled under the Distribution in specie, as further described in the Announcement) my/our right to receive Leoch Energy Shares pursuant to the Distribution in specie.

Dated this _____ day of _____ 2026

Full Name in English Block Letter(s) (same as my/our registered name on the Register of Members):

(1) _____ (2) _____ (3) _____ (4) _____

Address in English Block Letter(s) (same as my/our registered address on the Register of Members):

 Signature(s) ²: (1) _____ (2) _____ (3) _____ (4) _____

Telephone No.³: _____

THE DISTRIBUTION IN SPECIE PURSUANT TO THIS SECTION 2 ARE SUBJECT TO THE FURTHER TERMS AND CONDITIONS REFERRED TO IN THE ANNOUNCEMENT.

Notes:

1. An assured entitlement is offered to the Non-Qualifying Company Shareholders on the following basis:
Non-Qualifying Shareholders will not be entitled to receive Leoch Energy Shares. The Company will transfer the number of Leoch Energy Shares that would otherwise be directly distributed to the Non-Qualifying Company Shareholders under the distribution in specie (the “**Non-Qualifying Company Shareholders Shares**”) to a purpose trust (the “**Purpose Trust**”) (in the name of its trustee) to be established specifically for the following key purposes:
 - (i) An independent professional trust company will act as the trustee and protector of the Purpose Trust.
 - (ii) The trustee of the Purpose Trust will, on behalf of the Purpose Trust, enter into a sell down programme with one or more independent securities firms in Hong Kong (the “**Qualified Broker(s)**”) which are licensed corporations under the SFO and who will cooperate with their licensed partners in the U.S. to sell the Non-Qualifying Company Shareholders Shares on the open market of a U.S. Stock Exchange, on best-efforts basis, at or close to the intraday volume-weighted average price (the “**Intraday VWAP**”) for any trading day and within 90 days of the Proposed Listing (the “**Relevant Period**”), subject to the liquidity in the trading of Leoch Energy shares on a U.S. Stock Exchange and general market conditions in the U.S. Intraday VWAP is the average price of a stock weighted by the total trading volume during a trading day. To implement the sale with Intraday VWAP, the Qualified Broker(s) would place the order based on historical trading days’ data, calculating the number of Leoch Energy Shares to be sold on the market at different time during a trading day, and aim to execute these orders at prices that are at or close to the Intraday VWAP for each trading day. It is envisaged that, at any one time, only one Qualified Broker will be conducting the on-market sale down of the Non-Qualifying Company Shareholders Shares. As it is common for a sale programme of this kind, there will be limitations on the proportion of the daily trading volume that could be constituted by the sale of the Leoch Energy Shares by the Qualified Brokers. The legal parameters for the sell down programme will be specified in the purpose for the establishment of the Purpose Trust, and accordingly the trustee of the Purpose Trust will be implementing the sell down within the stated purpose and within the parameters that were given to them.
 - (iii) Given that the sale of the Non-Qualifying Company Shareholders Shares will be sold on a best effort basis pursuant to the key arrangements set forth above, the sale price and time period of completing the sale are subject to the liquidity in the trading of Leoch Energy shares on a U.S. Stock Exchange and general market conditions in the U.S. and globally.
 - (iv) The Qualified Broker(s) shall pay over to the Purpose Trust the settlement price for the Non-Qualifying Company Shareholders Shares in one lot after all the Non-Qualifying Company Shareholders Shares were sold in the market during the Relevant Period after deducting fees charged by the Qualified Broker(s) and their licensed partners and other taxes and reasonable expenses required for the completion of the sale of the Non-Qualifying Company Shareholders Shares.
 - (v) In the event that not all the Non-Qualifying Company Shareholders Shares are sold by the Qualified Broker(s) by the end of the Relevant Period, the SpinCo will repurchase the remaining Non-Qualifying Company Shareholders Shares held by the Purpose Trust at the end of the Relevant Period (the “**Remaining Leoch Energy Shares**”) within 10 business days after the Relevant Period (the “**Leoch Energy Repurchase**”). The consideration for the Leoch Energy Repurchase will be the average price for the sell down of the Non-Qualifying Company Shareholders Shares during the Relevant Period (before the deduction of relevant fees charged by/through the Qualified Broker(s) and their licensed partners, fees charged by the trustee and for the set-up of the Purpose Trust) multiplied by the number of Remaining Leoch Energy Shares, and will be paid to the Purpose Trust by the SpinCo.
 - (vi) The Purpose Trust will then, or through the branch share registrar of the Company, pass over the net sale proceeds received from the Qualified Broker(s) (net of the fees charged by the trustee and for the set-up of the Purpose Trust) and/or (if applicable) the consideration paid by the SpinCo to the Non-Qualifying Company Shareholders.
 - (vii) **The Non-Qualifying Company Shareholders shall bear the costs incurred during the above procedures, including the above mentioned fees charged by the Qualified Broker(s) and their licensed partners, fees charged by the trustee and for the setup of the Purpose Trust, fees related to the Leoch Energy Repurchase, other taxes and reasonable expenses required for the completion of the sale of the Non-Qualifying Company Shareholders Shares during the Relevant Period and the Leoch Energy Repurchase (if applicable).**
2. This Section 2 must be signed by you or your attorney duly authorised in writing, or in the case of a corporation, must be either under its seal, or under the hand of an officer or attorney duly authorised. In the case of joint holders, all must sign.
3. You MUST provide detailed reasons and underlying documents (e.g. the specific laws and regulations which restrict such Non-Qualifying Company Shareholder from holding Leoch Energy Shares, and how such laws and regulations apply to him/her/it) to the Company through email ir@leoch.com evidencing you are a Non-Qualifying Company Shareholder together with this duly signed Section 2.
4. By signing and returning this Section 2, you hereby authorize the Company and/or the SpinCo to do all acts for purpose of action detailed in Note 1 above, including but not limited to issue and transfer the number of Leoch Energy Shares that would otherwise be directly distributed to you pursuant to the distribution in specie to the registrar of the SpinCo or transfer to the Purpose Trust.
5. Please provide a day-time telephone contact number (including country and area code) through which we can reach you in the event of any queries.
6. For any queries regarding arrangements with regards to Non-Qualifying Company Shareholders, please contact the Company via ir@leoch.com or +852 3578 6666.

Warning: Company Shareholders should read the instructions in the Announcement and this DTC Account Information Form carefully and should note that he/she/it is solely responsible for the accuracy of information provided in this DTC Account Information Form. The Company and any parties involved in this Distribution in specie will not verify the information provided by the Company Shareholders therein.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your address and telephone number is on a voluntary basis for the purpose of processing your instructions given in this DTC Account Information Form, including without limitation, any verification with you that may be required, and other share registry services relating to your shareholding (the “**Purposes**”). If you fail to provide sufficient and accurate information, we may not be able to process your instructions given in this DTC Account Information Form. We may transfer your address and telephone number to our agent, contractor or third party service provider who provides administrative, computer and other services to us for the Purposes, and to such parties who are authorised by law to request the information. Your address and telephone number will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing to the Personal Data Privacy Officer of our share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.